



Eddie Cook
Maricopa County Assessor

2021 PERSONAL EXEMPTION INFORMATION



PROPERTY EXEMPTIONS
A.R.S. 42-11111



Who Is Entitled To An Exemption?
Some widows, widowers, and totally disabled persons AGE 17 or over may be eligible.

If Qualified, How Does One Benefit?

The assessed value of the property may be reduced by \$4,117 or more with a corresponding reduction in tax. Legislative changes, effective August 2005, have indexed the amount to the GDP indicator. Contact our office at 602-506-3406 after January 1st of each year for the actual amount.

Is The Exemption For My House Only?

No. The exemption is applied to the real estate first, then to a mobile home or an automobile.

What Are The Qualifications?

You must be a resident of Arizona.

Total assessed valuation in Arizona must not exceed \$27,970 for the 2021 tax year. This amount is indexed and changes each year. Contact our office at 602-506-3406 after January 1st of each year for the actual amount.

*Total income from all sources, excluding social security, cannot exceed \$34,301**.*

*If children under 18 years of age or disabled children reside in the household, income cannot exceed \$41,151**.*

Disability must be total and permanent and certified by a licensed physician on form DOR82514B.

****Note: Effective August 2005, income amounts are indexed to the GDP. Contact our office after January 1st in successive years for the current income level.**

Call 602-506-3406 for property information or visit our website at www.mcassessor.maricopa.gov

Documents Required With Exemption Application:



Disabled Person:

Medical certification from a licensed physician on form ADOR82514B.

Widows and Widowers:

Copy of spouse's Death Certificate.

Note: Applicant and spouse must have been Arizona residents at time of Spouse's death, or applicant must have been a widow/widower residing in Arizona prior to 1/1/69.

Widows, Widowers and Disabled Persons:

Proof of Arizona adjusted gross income for previous year (Copy of AZ Income Tax return) and any untaxed, pension or retirement benefits, **excluding** Social Security and/or Veterans for previous year disability payments.

When and Where Do I apply?

You must file your application in person at your County Assessor's Office between **JANUARY 1, 2021** and **MARCH 1, 2021**.

For Information Call (602) 506-3406

You may file for an exemption at any of the Assessor's Offices listed below:

By Appointment Only

Downtown Phoenix

301 W Jefferson
3rd Ave & Jefferson
Suite 120

Southeast Mesa Complex

222 E Javelina Ave #2300
Mesa, AZ
602-506-5044

P.O.R.A. (SCWest)
13815 W Camino Del Sol
623-584-4288

Sun City CAN
10195 W Coggins Dr
623-933-7530



2021 PERSONAL INFORMATION & APPLICATION

Exemption type (Please circle): Widow Widower Disabled
(Disabled requires permanent disability form, ADOR 82514B, signed by doctor)

This application must be completed and submitted with the Assessor before March 1st.

The application must be notarized if it is not signed in the presence of an Assessor's representative.

If the 2021 eligibility is granted, qualified applicant will not be required to file an annual application **unless** the property is sold, the applicant dies, or a change in income or change in marital status occurs which disqualifies the taxpayer.

Name: _____ Phone # _____
Address: _____ Email: _____
City/State/Zip: _____ Other phone: _____

MOBILE HOME

Mobile Hm. make/model: _____ Year: _____ Size: _____ VIN #: _____ Account #: _____ % Owned: _____

REAL PROPERTY

Parcel No:	Deed Ownership %	County	Parcel No:	Deed Ownership %	County
		MARICOPA			

Other counties where you own property: _____ Year you became legal AZ resident: _____

Spouse's name: _____

Number of persons in household: _____ Relationship: _____

If widow(er)

Death Certificate date: _____ Certificate #: _____

Per ARS 42-11111 State of ARIZONA, Maricopa County

SS: **I solemnly swear:** (Check One)

That there are no children under age 18 living with me in my residence, and that my income from **all** sources, together with the income of all sources of all children residing with me in the previous calendar year, did not exceed the statutory limit of: \$34,301

That there are medically or physically disabled children, or children under age 18, living with me in my residence; and that my income from **all** sources, together with the income from all sources of all children residing with me in the previous calendar year, did not exceed the statutory limit of: \$41,151

Circle One:

(Yes/No) I filed or will file an AZ State income tax return for 2020

By signing below, I declare under penalty of perjury that this claim for tax exemption, including any accompanying statements or documents, is true, correct and complete, to the best of my knowledge and belief.

I also declare that I, or my representative, will review my status yearly and notify the Assessor in writing, as to any event (death, change in marital status, income, or conveyance of title to property) that disqualifies me from further exemption.

Subscribed and sworn before me:

X _____
Property Owner signature

Deputy Assessor or Notary signature

Date: _____

Date: _____

Pursuant to A.R.S. 42-11152, the Assessor may require additional proof of the facts stated above.



2021 PERSONAL INFORMATION & APPLICATION

APPLICATION MUST BE NOTARIZED OR APPLICANT MUST APPEAR IN PERSON AT ASSESSOR'S OFFICE

- _____ 1. Death certificate (for widow/widower).
- OR**
- _____ 2. Disability form DOR 82514B (for disabled, must be completed, signed, & **stamped** with doctor's name/add, **if no stamp**, Dr.'s office receipt or note on letterhead, or prescription from Dr.).
- _____ 3. Mobile home tax bill and title.
- _____ 4. Arizona Driver's License or Arizona State ID card.
- _____ 5. Proof of AZ residency (prior to Jan. 1, 1969) if deceased spouse resided out of state at time of death.
- _____ 6. Request for Redemption of Waiver form.
- _____ 7. Copy of General Power of Attorney for applicant and POA's ID/driver's license.
- _____ 8. Bill of Sale of previous parcel and sales agreement for new parcel.
- _____ 9. Completed Personal Exemption Application.

Proof of 2020 income, claimant and spouse/household. Provide the following circled items. All sources of income must be provided.

- a. **2020 AZ income tax return** (or IRS. Fed. Income tax return). Tax return **MUST** be a signed copy.
- OR**
- b. **2020** 1099 form for Social Security or other non-taxable income.
Letter on VA letterhead verifying VA Disability amount received or bank statement showing VA deposit.
- c. Copy of **2020** 1099 for retirement benefits, annuity and investment income, interest/dividends.
- d. Proof of rent received during **2020**.
- e. Proof of income (in accordance with above) from all adult children living in home during **2020**.

****Important Information****

Please black out any Social Security numbers, account numbers, or personal information on all documents in order to protect your identity.

EXEMPTION MUST BE APPLIED FOR PRIOR TO THE TAX DUE DATE ON THE PROPERTY TAX BILL.

Date: _____ Return by: _____

Maricopa County Assessor
Personal Exemption Unit
301 W Jefferson St
Phoenix AZ 85003-2196
Telephone: 602-506-3591
Fax: 602-506-7620
PE.SVP@maricopa.gov